

Long-Term Industry Projections, 2008-2018, State of Hawaii

Highlights

- Statewide employment is projected to expand by 7.1 percent from 2008 to 2018, or by 48,840 jobs. This increase improves on a projected 4.5 percent increase for the previous ten-year period of 2006 to 2016. Although employment declined in 2008 from 2006 signs of an economic recovery in 2010 enables a more positive forecast than the last.
- Education and health services is expected to lead the recovery with 15.8 percent growth as the health care and social assistance industry experiences significant job expansion. The other services sector is expected to follow with 12.4 percent growth.
- Construction is expected to hold its own with a 7.9 percent increase in jobs.
- Professional and business services and the large trade, transportation, and utilities industry are projected to expand by 6.9 and 6.2 percent, respectively, while leisure and hospitality may grow by 4.3 percent.
- Information is projected to experience the most job loss with a 1.2 percent decline. Natural resources and mining may also lose jobs with a forecasted 0.9 percent dip.

Industry Employment and Growth, 2008-2018, State of Hawaii					
Industry	Employment		Growth		Avg. Ann. Growth
	2008	2018	Net	Percent	
Total, All Industries	685,950	734,790	48,840	7.1%	0.7%
Natural Resources & Mining	7,050	6,990	-60	-0.9%	-0.1%
Construction	37,470	40,440	2,970	7.9%	0.8%
Manufacturing	14,850	15,110	260	1.8%	0.2%
Trade, Transportation & Utilities	117,940	125,300	7,360	6.2%	0.6%
Information	10,040	9,920	-120	-1.2%	-0.1%
Financial Activities	29,320	29,980	660	2.3%	0.2%
Professional & Business Services	75,340	80,510	5,170	6.9%	0.7%
Education & Health Services*	128,220	148,440	20,220	15.8%	1.6%
Leisure & Hospitality	106,860	111,450	4,590	4.3%	0.4%
Other Services	25,230	28,360	3,130	12.4%	1.2%
Government*	74,050	75,930	1,880	2.5%	0.3%
Self-Employed and Unpaid Family Workers	59,590	62,380	2,790	4.7%	0.5%

**State Education and Hospitals are excluded from Government and included in Education & Health Services.
Total may not add due to rounding to the nearest ten.*

Source: Hawaii State Department of Labor and Industrial Relations, Research and Statistics Office, July 2010.
For more detailed industry forecasts, visit our website: www.hiwi.org